

**Name of warrant** HPG.KIS.M.CA.T.12  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**  
The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.46/GCN-UBCK dated April 09, 2021 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant HPG.KIS.M.CA.T.12
2. Code of underlying security:	HPG
3. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	4 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch